

CALDERDALE LOCAL PLAN

SUSTAINABILITY APPRAISAL OF LOCAL PLAN MAIN MODIFICATIONS

SUSTAINABILITY APPRAISAL APPENDIX 2– SA AUDIT TRAIL

Calderdale Metropolitan Borough Council

August 2022



Appendix 2 - Part 1 * CSRIO = Core Strategy Refined Issues and Options

SA Audit Trail Local Plan Policies

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 1 To Follow the Principles of Sustainable Development in the Location and Design of all New and Refurbished Development and Associated Infrastructure	CP5 Presumption in Favour Sustainable Development	SD1 – Presumption in Favour of Sustainable Development	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
	CP6 Sustainable Development	SD2 – Sustainable Development	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 2 - Reducing Emissions - Encouraging the Use of Sustainable Transport	CP7 Climate Change	CC1 - Climate Change	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		EN2 - Air Quality	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 3 - Reducing Emissions - Energy Efficient New Development	CP13 Sustainable Design and Construction	CC1 – Climate Change	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		BT1 – High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 4 - Reducing Emissions - Generation of Renewable and Low Carbon Energy	TPRE1 – Renewable and Low Carbon Energy	CC5 Supporting Renewable and Low Carbon Energy	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		CC6 Assessment of Renewable and Low Carbon Energy Development Proposals	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 5 - Adapting to Climate Change - Flood Risk Management	TPF1 – Flood Risk Management TPF2 – Water Environment	CC2 – Flood Risk Management	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

	TPF2 – Water Environment	CC3 – Water Resource Management	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 6 - Adapting to Climate Change - Urban Design	CP13 Sustainable Design and Construction	CC1 – Climate Change	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		BT1 – High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 7 - Adapting to Climate Change - Biodiversity	CP7 Climate Change	CC1 – Climate Change	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		GN3 – Natural Environment	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

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Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 8 – Employment land	TPE 1: Providing Employment Land and Premises for Future Need,	SD4 Provision of Land for future Employment Use requirements	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		SD5 – Allocated Employment Sites	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
	TPE 2: Safeguarding Existing Employment Sites	EE1 Safeguarding Existing Employment Areas, Land and Premises	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 9 – Innovation and diversification of both rural and urban economies	TPE3 – Diversifying the Economy	EE1 Safeguarding Existing Employment Areas, Land and Premises	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		EE2 Economic Activity Outside the main Urban areas	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 10 – Create lively vibrant Town Centres – Retail Hierarchy	TPE4 – Calderdale Retail Hierarchy	RT1 – Calderdale retail Hierarchy and Town Centre Uses	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
	TPE5 Retail Impact Assessments and Thresholds	RT3 – Sequential Test and Retail Impact Assessments	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 11 – Create Vibrant, lively Town Centres	TPE6 – General Town Centre Principles	RT2 Primary Shopping Areas and Frontages	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

		RT5 - General Town Centre Principles	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 12 – Create vibrant lively town centres – Other Uses	TPE 6 – General Town Centre Principles	RT5 - General Town Centre Principles	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 13 - Create vibrant lively town centres – Improving Quality	Policy CP12 – High Quality Inclusive Design	BT1 – High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 14 – Provide Employment Opportunities for All	TPE3 – Diversifying the Economy	EE1 Safeguarding Existing Employment Areas, Land and Premises	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

Appendix 2 - Part 1 * CSRIO = Core Strategy Refined Issues and Options SA Audit Trail Local Plan Policies

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
		EE2 Economic Activity Outside the main Urban areas	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 15 – Development of a Low Carbon Economy	TPT 2- Sustainable Travel	IM4 – Sustainable Travel	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
	TPE3 – Diversifying the Economy		SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 16 – Housing numbers including delivering the RSS housing requirement	N/A – The Housing Requirement Figure in the Core Strategy Preferred Option is a figure produced by the scenario and sensitivity testing carried out as part of the Housing Requirement Study rather than either of the two options put forward in the RI&Os document	SD3 – Housing Requirement	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 17 – provision of a range of dwellings of varying types, sizes and prices	TPH 5 Mix of Housing Types and Sizes	HS3 Housing Mix	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
	TPH 6 Affordable Housing	HS6 Affordable Housing	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 18 – Provision of good quality residential developments	TPH3 Residential Density	HS2 Residential Density	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
	TPH4 High Quality Housing	BT1 High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

Policy Option 19 – Gypsies and Travellers	Policy TPH 7: Meeting the needs of Gypsies and Travellers and Travelling Showpeople	HS8 Meeting the Need of Gypsies and Travellers and Travelling Showpeople	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 20 – Define a Hierarchy of Green Infrastructure	TPNE1 Define a hierarchy of Green infrastructure	GN1 – Securing Green Infrastructure Provision	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 21 – Put mechanisms in place to Secure Green Infrastructure Provision	TPNE3 – Securing Green Infrastructure Provision	GN1 – Securing Green Infrastructure Provision	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

Appendix 2 - Part 1 * CSRIO = Core Strategy Refined Issues and Options

SA Audit Trail Local Plan Policies

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 22 – Identify Under Utilised assets and encourage better use	TPNE1 Define a hierarchy of Green Infrastructure	GN1 – Securing Green Infrastructure Provision	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 23 – Ensure that the Green Infrastructure Network is Joined Up	TPNE4 - A joined up infrastructure network	GN2 - A joined up green infrastructure network	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		GN3 Natural Environment	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 24 – Ensure that policies have regard to the economic, social and environmental benefits of Green Infrastructure	Not taken forwards as a policy		SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 25 - Identify the Functional Role of Green Infrastructure	TPNE2 - Identify the Functional Role of Green Infrastructure	GN6 Protection and Provision of Open Space, Sport and Recreation Facilities	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		GN8 Protection of Local Green Spaces	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 26 - - Protect and Enhance the Historic Environment	TPHE 1: Protect and Enhance the Historic Environment	HE1 The Historic Environment	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 27 - - Promote High Quality Design in New Development and Existing Public Realm - Design Style	Policy CP 12: High quality, inclusive design	BT1 – High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 28 - Promote High Quality Design in New Development and Existing Public Realm - Design Requirements	Policy CP 12: High quality, inclusive design	BT1 – High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference	Set out in Reasons for Policies Document PC02.2

			PC02.3	
Policy Option 29 - - Improve the Accessibility and Safety of New Developments	Policy CP 12: High quality, inclusive design	BT1 – High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
	Policy TPH5 Mix of House Types and Sizes	HS4 - Housing for Independent Living	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 30- Ensure Places Are Properly Connected	TPT 1: Making Sure Places are Properly Connected	IM5- Ensuring Development Supports Sustainable Travel	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

Appendix 2 - Part 1 * CSRIO = Core Strategy Refined Issues and Options SA Audit Trail Local Plan Policies

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 31 - - Increasing Modal Shift Away from the Private Car	TPT 2: Sustainable Travel	IM4 - Sustainable Travel	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 32 - Reducing the Need to Travel	Not taken Forward as originally proposed		SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option 33 - Work to Ensure That the Difference in Health, Quality of Life and Economic Prosperity Between Different Communities in Calderdale Reduce.	TPC 1: Community, Health and Education	Partially taken Forward in following policies	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		BT1 – High Quality Inclusive Design	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		GN1 – Securing Green Infrastructure Provision	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		IM4 - Sustainable Travel	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		CP14: Infrastructure Provision	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
		HW3 Well Being	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option MW1 - Mineral Safeguarding Area	TPM 2: Mineral Safeguarding Areas (MSA)	MS2 Mineral Safeguarding Areas	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option MW2 - Mineral Safeguarding Area	TPM 2: Mineral Safeguarding Areas (MSA)	MS3 Safeguarding Minerals Infrastructure	SA of CSRIO Examination Library Document Reference	Set out in Reasons for Policies Document PC02.2

			PC02.3	
Policy Option MW3 Site Allocation Policy Options	N/A Continued through Local Plan	MS4 Proposals for new or extended mineral sites	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option MW4 Site Allocation Policy Options		MS5 Proposed Mineral Allocations	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option MW5 Site Allocation Policy Options				
Policy Option MW6 Restoration Policy Option	N/A Continued through Local Plan	MS6 Restoration of Mineral sites	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

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Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option MW7 Restoration Policy Option	N/A Continued through Local Plan	MS6 Restoration of Mineral sites	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option MW8 Broad Areas of Search	TPW 2: Broad Areas of search for New Waste Facilities	WA2 Potential New Waste Facilities - Options	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option MW9 Broad Areas of Search				
Policy Option MW10 Location of New Waste Facilities				
Policy Option MW11 Location of New Waste Facilities				
Policy Option MW14 - Protection of Environmental Resources	TPW 3: Proposals for New Waste Management Facilities	WA4 Proposals for New Waste Management Facilities	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Policy Option MW15 - Protection of Environmental Resources				
Not proposed in CS Issues and Options	TPNE 5: Pollution Control	EN1 Pollution Control	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Not proposed in CS Issues and Options	TPNE 6: Environmental Protection	EN3 Environmental Protection	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Not proposed in CS Issues and Options	TPH 1: Allocating Land for Housing	SD7 Allocated Housing Sites	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Not proposed in CS Issues and Options	TPE 7: Local Retailing and Servicing Provision Outside Centres	RT4 Local Retailing and Servicing Provision Outside of Centres	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

Not proposed in CS Issues and Options	TPE 9: Cultural Provision	RT6 Cultural and Leisure Provision	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Not proposed in CS Issues and Options	TPW 1: Planning for Sustainable Waste Management	WA1 Planning for Sustainable Waste Management	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2
Not proposed in CS Issues and Options	TPM 1: Minerals Strategy	MS1 Minerals Strategy	SA of CSRIO Examination Library Document Reference PC02.3	Set out in Reasons for Policies Document PC02.2

Appendix 2 - Part 2

SA Audit Trail Local Plan Policies

Core Strategy Policy Number	Local Plan Policy Reference	Initial SA
CP 9: Green Belt	GB1 Development in the Green Belt	SA Local Plan 2017 EL Document Reference SD03.1
CP 10: Development in the Green Belt		
CP 11: Development in the Area Around Todmorden	GB2 Development in the Area around Todmorden	SA Local Plan 2017 EL Document Reference SD03.1
TPM 1: Minerals Strategy	MS1 Minerals Strategy	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	SD6 Allocated Mixed Use Sites	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	CC4 Catchment Management	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	HW1 Health Impacts of Development	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	HW2 Health Impact Assessment	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	HW4 Safeguarding Community Facilities and Services	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	HW5 Sustainable Local Food Production	SA Local Plan 2017 EL Document Reference SD03.1
TPE 8: Hot Food Takeaways	HW6 Hot food takeaways	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	IM1 Strategic Transport Interventions	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	IM2 Transport Investment Decisions	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	IM3 Safeguarding Transport Investment	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	IM6 Telecommunications and Broadband	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	IM7 Master Planning of Strategic and Larger Sites	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	IM8 Safeguarding Aerodromes and Technical Sites	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	RT7 Residential Use in Town Centres	SA Local Plan 2017 EL Document Reference SD03.1
TPH2 Non-Allocated Sites	HS1 Non-Allocated Sites	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	HS5 Self-Build and Custom Housebuilding	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	HS7 Houses in Multiple Occupation	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	BT2 Privacy, Daylighting and Amenity Space	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	BT3 Landscaping	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	BT4 The Design and Layout of Highways and Accesses	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	BT5 Designing Out Crime	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	BT6 Access for All	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	BT7 The Provision of Public Conveniences and Baby Facilities	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	GB3 Safeguarded Land	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	GN4 Landscape Character	SA Local Plan 2017 EL Document Reference SD03.1

Appendix 2 - Part 2**SA Audit Trail Local Plan Policies**

Core Strategy Policy Number	Local Plan Policy Reference	Initial SA
N/A Introduced through Local Plan	GN5 Trees	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	Policy GN7 Allotments	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	EN2 Air Quality	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	MS7 Land Based Oil and Gas Extraction	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	WA3 Safeguarded Waste Sites	SA Local Plan 2017 EL Document Reference SD03.1
N/A Introduced through Local Plan	WA5 Existing Waste Management Facilities	SA Main Mods
N/A Introduced through Local Plan	SD6a Regeneration Action Areas	SA Main Mods
N/A Introduced through Local Plan	IM10 Developer Contributions	SA Main Mods